

**FLORIDA DEVELOPMENT FINANCE CORPORATION
NOTICE OF PUBLIC HEARING**

For purposes of Section 147(f) of the Internal Revenue Code of 1986, as amended (the “Code”), notice is hereby given that the Florida Development Finance Corporation (“FDFC”) will hold a public hearing on Thursday, November 10, 2022, at 10:00 a.m., Eastern Time, or as soon thereafter as practicable. In accordance with Internal Revenue Service Revenue Procedure 2022-20, this public hearing will be held by telephone conference. Interested persons are encouraged to attend the telephone conference using the following instructions:

TELEPHONE CONFERENCE INSTRUCTIONS:

TOLL-FREE DIAL IN NUMBER: 833-928-4609
CONFERENCE CODE: 823-7923-3948

The public hearing is being conducted for the purpose of receiving comments and hearing discussion concerning the proposed adoption by FDFC of a resolution approving the issuance by FDFC of not exceeding \$9,000,000 in aggregate principal amount of its Senior Living Revenue Bonds (Tampa Life Plan Village Project), Series 2022, in one or more tax-exempt or taxable series (collectively, the “**Series 2022 Bonds**”). The proceeds of the Bonds will be loaned to Tampa Life Plan Village, Inc. (the “**Borrower**”), a Florida not for profit corporation and an organization described in Section 501(c)(3) of the Code. The tax-exempt Series 2022 Bonds are to be issued as qualified 501(c)(3) bonds, as defined in Section 145 of the Code.

The proceeds of the Series 2022 Bonds will be loaned by FDFC to the Borrower in order to further finance or reimburse the Borrower for the acquisition, rehabilitation and equipping of a portion of a continuing care retirement community now known as Unisen Senior Living (the “**Community**”) by (i) providing additional funded interest for the FDFC Senior Living Revenue Bonds (Tampa Life Plan Village Project), Series 2020A and Taxable Series 2020B (collectively, the “**Series 2020 Bonds**”), (ii) funding the debt service reserve fund for the Series 2022 Bonds, (iii) funding working capital and reserves, (iv) funding interest for the Series 2022 Bonds and (v) paying costs of all or a portion of the expenses incurred in connection with issuance of the Series 2022 Bonds.

The Community is generally located at 12401 North 22nd Street and 12250 North 22nd Street, Tampa Florida 33612. It consists of 491 apartment units, villas and common areas, totaling approximately 800,000 square feet and allocated among (A) a seven-story apartment building known as the “West Tower,” (B) an eight-story apartment building known as the “East Tower,” and (C) 46 villas each composed of approximately 1,330 square feet located at: 2001, 2003, 2005, 2006, 2007, 2008, 2009, 2010, 2011, 2012, 2022, 2024, 2026, 2027, 2028, 2029, 2030 and 2032 Villa Sites Drive and 12702, 12704, 12706, 12708, 12710, 12712, 12713, 12714, 12715, 12716, 12717, 12718, 12719, 12720, 12721, 12722, 12723 and 12724 Taylor Nicholas Drive and 2001, 2003, 2005, 2007, 2009, 2011, 2013, 2015, 2025, 2027, 2029 and 2031 Nicholas Vollmar Way, Tampa, Florida 33612. The Community is owned and operated by the Borrower.

The Series 2022 Bonds are being issued under the authority of Part X, Chapter 288, Florida Statutes, as amended, Part II, Chapter 159, Florida Statutes, as amended, and other applicable provisions of law. The Series 2022 Bonds shall be payable solely from the revenues derived from

the Borrower. The Series 2022 Bonds and the interest thereon shall not constitute an indebtedness or pledge of the general credit or taxing power of the State of Florida or any political subdivision (including Hillsborough County, Florida) or agency thereof. FDFC has no taxing power. Issuance of the Series 2022 Bonds is subject to several conditions including satisfactory documentation and receipt of necessary approval for the financing.

Any persons wishing to express their views on the plan of finance, the proposed issuance of the Series 2022 Bonds, the location and nature of the Community will be given the opportunity to do so at the public hearing, by accessing the telephone conference as indicated above. Written comments may also be submitted prior to the FDFC hearing at 156 Tuskawilla Road, Suite 2340, Winter Springs, Florida 32708, Attention: Ryan Bartkus. Comments made at the hearing are for the consideration of the party(ies) providing an approval of the issuance of the Series 2022 Bonds and the financing and reimbursing of the costs to be financed by the Series 2022 Bonds, but will not bind the FDFC or such party(ies) as to any action it may take.

ALL PERSONS FOR OR AGAINST SAID APPROVAL CAN BE HEARD AT SAID TIME AND PLACE. PERSONS INTERESTED IN TAKING FURTHER ACTION WITH RESPECT TO SUCH HEARING OR MEETING WILL NEED TO ENSURE THAT A VERBATIM RECORD OF SUCH HEARING OR MEETING IS MADE (AT THEIR SOLE COST AND EXPENSE) WHICH RECORD INCLUDES THE TESTIMONY AND EVIDENCE UPON WHICH ANY ACTION IS BASED.

In accordance with the Americans with Disability Act, persons needing a special accommodation to participate in this proceeding should contact FDFC no later than 24 hours prior to the proceeding at the address given in this notice or by telephone at (407) 712-6351.

By order of FDFC.

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CORPORATION**